

**-Translation-**

Ref: TYM 123/2008

15 July 2008

Subject: Revision of the Notified of the Resolutions of the Extraordinary General Meeting of Shareholders No.1/2551  
To: The President  
The Stock Exchange of Thailand

Thai Yuan Metal Public Company Limited (the "Company") would like to submit a revision of the Notice of the Resolutions of the Extraordinary General Meeting of Shareholders No. 1/2551 held on 14 July 2008. At the Royal City Hotel. 800 Borom Ratchonni Road, Bangplad, Bangkok 10700.

The adjusted votes were summarized as follows:

Agenda 1 Certified the Minutes of the Annual General Meeting for Shareholders for 2008, held on April 2, 2008 with a simple majority vote of total vote of shareholder attending.

|             |    |                |             |        |    |       |
|-------------|----|----------------|-------------|--------|----|-------|
| Approval    | 35 | People, Amount | 278,704,300 | shares | or | 100 % |
| Disapproval | -  | people, Amount | -           | shares | or | 0%    |
| Abstinent   | -  | People, Amount | -           | shares | or | 0%    |

Agenda 2 Approved the alteration of the Company's share par value from the current par value of Baht 1.00 (One Baht) per share to a par value of Baht 0.10 (Ten Satang) per share with a simple majority vote of total vote of shareholder attending.

|             |    |                |             |        |    |       |
|-------------|----|----------------|-------------|--------|----|-------|
| Approval    | 35 | People, Amount | 278,704,300 | shares | or | 100 % |
| Disapproval | -  | people, Amount | -           | shares | or | 0%    |
| Abstinent   | -  | People, Amount | -           | shares | or | 0%    |

Agenda 3 Approved the amendment of the Clause No.4 of the Company's Memorandum of Association and Clause 4. of the Company's Regulation as follows:

The Company's Memorandum of Association

|           |                        |  |
|-----------|------------------------|--|
| Clause 4. | The registered capital | Baht 400,000,000 (Baht Four hundred million) |
|           | Divided into           | 4,000,000,000 Shares (Four billion shares)   |
|           | With a par value of    | Baht 0.10 (Ten Satang)                       |
|           | Categorized into       |  |
|           | Ordinary shares        | 4,000,000,000 Shares (Four billion shares)   |
|           | Preferred shares       | - Shares (-)                                 |

The Company's Regulation

Clause 4. The Company's share is ordinary shares that has a par value of Baht 0.10 (ten Satang) and has specify names.  
with a simple majority vote of total vote of shareholder attending.

|             |    |                |             |        |    |       |
|-------------|----|----------------|-------------|--------|----|-------|
| Approval    | 35 | People, Amount | 278,704,300 | shares | or | 100 % |
| Disapproval | -  | people, Amount | -           | shares | or | 0%    |
| Abstinent   | -  | People, Amount | -           | shares | or | 0%    |

However, the adjustment does not affect the resolutions of the Extraordinary General Meeting of Shareholders.

Please be informed accordingly.  
Yours sincerely,

(Mr. Boonchai Jirapongtrakul)  
Managing Director  
Thai Yuan Metal Public Company Limited