

- Translation -

Ref: TYM 006/2009

February 27, 2009

Subject: Notification of the Resolutions of the Board of Directors' Meeting No. 1/2009

To: The President
The Stock Exchange of Thailand

As Thai Yuan Metal Public Company Limited (the "Company") has convened the Board of Directors' Meeting No.1/2009 on February 27, 2009 , the company wishes you the resolution of the Board of Directors' Meeting as follows:

1. **Resolved that** the Minutes of the Board of Directors' Meeting No.6/2008 held on November 11, 2008.
2. **Resolved that** the report on operating results for the year 2008 and approval of financial statement of the company for the year ended 31st December 2008 which had been audited by the certified public accountants and to propose to the shareholders' meeting for further approval.
3. **Resolved that** the appropriation of profit from the business operation for 2008 as legal reserve 2,370,000 Baht and the dividend payment at the rate of 0.01 Baht per share, totaling 40,000,000 Baht. And the shareholder register book for the right to attend The Annual General Meeting of Shareholders for the year 2009 shall be recorded on April 23, 2009. Also April 24, 2009 shall be the book closing date on which the shareholder list as specified in section 225 of the Securities and Exchange Act shall be compiled and the dividend payment will be paid on April 30, 2009.
4. **Resolved that** the re-election for another term, of 3 directors retiring by rotation as directors of the Company for another term, namely;
 - (1) Mr.Panu Jarupilun Chairman
 - (2) Mr.Prachuab Chaiyasan Independent Director and Chairman of the Audit Committee
 - (3) Ms.Nathita Jiradejdumrong DirectorFor the candidate no. 2 is qualified as independent director and audit director comply with the rules of the Securities and Exchange Commission.
5. **Resolved that** The Directors' remuneration for the fiscal year 2009 of Baht 3.5 Million which is the same rate as previous year. The Board of Directors will propose to the Shareholders' Meeting for further approval.
6. **Resolved that** the appointments Mr.Chanunkorn Satiraprapakul CPA.No 6554 Grand Audit Co., Ltd or Mr.Anusorn Kiatgungwalgri CPA No. 2109 ASV Consulting Co., Ltd. Auditing Company Limited which passed the consideration of the audit committee to be the Company's auditor for the accounting period of 2009, with the audit fee of 430,000 Baht. This proposal will be presented for shareholders' approval at the Annual General Meeting.

7. **Resolved that** the Annual General Meeting of Shareholders for fiscal year 2009 be called and held on April 3, 2009 at 10.00 a.m. at The Royal City Hotel, 800 Borom Ratchonni Road, Bangkok, Bangkok 10700, Thailand and the shareholder register book for the right to attend The Annual General Meeting of Shareholders for the year 2009 shall be recorded on March 13, 2009. Also March 16, 2009 shall be the book closing date on which the shareholder list as specified in section 225 of the Securities and Exchange Act shall be compiled. The meeting agenda is as follows:

Agenda 1 To consider and approve the Minutes of the Extraordinary General Meeting of the shareholders No.1/2008 held on July 14, 2008;

Agenda 2 To consider and approve the report on the Company's operating results for the fiscal year 2008 prepared by the Board of Directors;

Agenda 3 To consider and approve the Company's balance sheets, profit and loss statement for the fiscal year 2008 ending December 31, 2008;

Agenda 4 To consider and approve the allocation of net profits for legal reserve and payment of dividend for the fiscal year 2008;

Agenda 5 To consider and approve the appointment of directors in replacement of those retired by rotation.

Agenda 6 To consider and approve the directors' remuneration for the fiscal year 2009;

Agenda 7 To consider and approve the appointment of the Company's auditors and fixing the auditors' remuneration for the fiscal year 2009;

Agenda 8 To consider and other issues (if any).

To expand the channels that we can disclose information to the shareholders, the invitation letter to the Shareholders' Meeting together with all attachments have been posted on our website (www.thaiyuanmetal.com) since March 17, 2009. TYM's 2008 Annual Report is now being prepared and will be publicized on website upon completion.

Yours sincerely,

(Mr.Boonchai Jirapongtrakul)

Managing Director

Thai Yuan Metal Public Company Limited