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TYM 025/2010

July 29, 2010

Subject: Report on the Utilization of the increased Capital form IPO

To: President

The Stock Exchange of Thailand

Regarding to Thai Yuan Metal Public Company Limited (“the Company”) shares allotment issued for a capital increase by initial public offering (IPO) of 100 million shares at the price of Baht 3.0 per share, during the subscription period from July 31 – August 1, 2007. The company received net amount of 291.48 million baht after deduction of the offering capital expenses.

The company reported utilization of the paid capital up to June 30, 2010 as following;

| Utilization              | Amount under<br>Utilization Projection – previous<br>(Million Baht) | Amount under<br>Utilization Projection – revised<br>(Million Baht) | Actual<br>Utilization<br>(Million Baht) | Unused<br>utilization<br>(Million Baht) |
|--------------------------|---|--|---|---|
| 1. Building construction | 40.00   | 60.00  | 60.52                                   | -                                       |
| 2. Machinery and Tools   | 100.00  | 80.00  | 80.00                                   | -                                       |
| 3. Working Capital       | 151.48  | 151.48   | 151.48                                  | -                                       |

Since the utilization of the paid capital had been fully used to meet the aforementioned objectives as defined in the prospectus of TYM Initial Public offering.

Please be informed accordingly

Yours sincerely,

(Mr.Boonchai Jirapongtrakul)

Managing Director

Thai Yuan Metal Public Company Limited