

- Translation -

Ref: TYM 001/2009

January 6, 2009

Subject: Report on the result of the proposed agenda (S) and the director nomination for the 2009 Annual General Meeting of Shareholders

To: President,
The Stock Exchange of Thailand

As Thai Yuan Metal Public Company Limited invited the Company's shareholders to propose the agenda (S) and director nomination in advance for the 2009 Annual General Meeting of shareholders since October 15 – December 30, 2008.

The Company would like to inform that the proposed period is matured and there is no any proposal from the shareholder.

Please be informed accordingly.

Yours faithfully,

Thai Yuan Metal Public Company Limited

(Mr. Boonchai Jirapongtrakul)

Managing Director