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Ref No.TYM 005/2008

January 30, 2008

Subject Submission of yearly financial statement

To Director and Manager
The Stock Exchange of Thailand

Thai Yuan Metal Public Company Limited ("The company") would like to inform about the submission of yearly financial statements that the company will submit the yearly financial statements within 60 days after the end of accounting period and will not submit the fourth quarter financial statements. The company will use this approach of yearly financial statements submission starting from the accounting period ended December 31, 2007 and for every succeeding accounting period.

Please be informed accordingly.

Yours faithfully,

(Mr. Boonchai Jirapongtrakul)

Managing Director