

- Translation -

Ref. TYM 018/2009

April 1, 2009

Subject : Clarification News of Thai Yuan Metal PLC.

To: President,
 The Stock Exchange of Thailand

Regarding news on March 31, 2009 about share price and progressive of new business partner, we would like to clarify that the Company had discussed with one of business partner since year 2008, but the talking was suspended due to the financial crisis which started since third quarter of 2008. Currently, we start to renegotiate with this business partner (not a new partner). However, the negotiation has not been finalized yet, take quite a long period of time. If there is any progress we will report to SET and all investors.

Yours faithfully,

Thai Yuan Metal Public Company Limited

(Mr. Boonchai Jirapongtrakul)

Managing Director